

/Carey



CHILE IN NUMBERS

MACROECONOMIC OVERVIEW

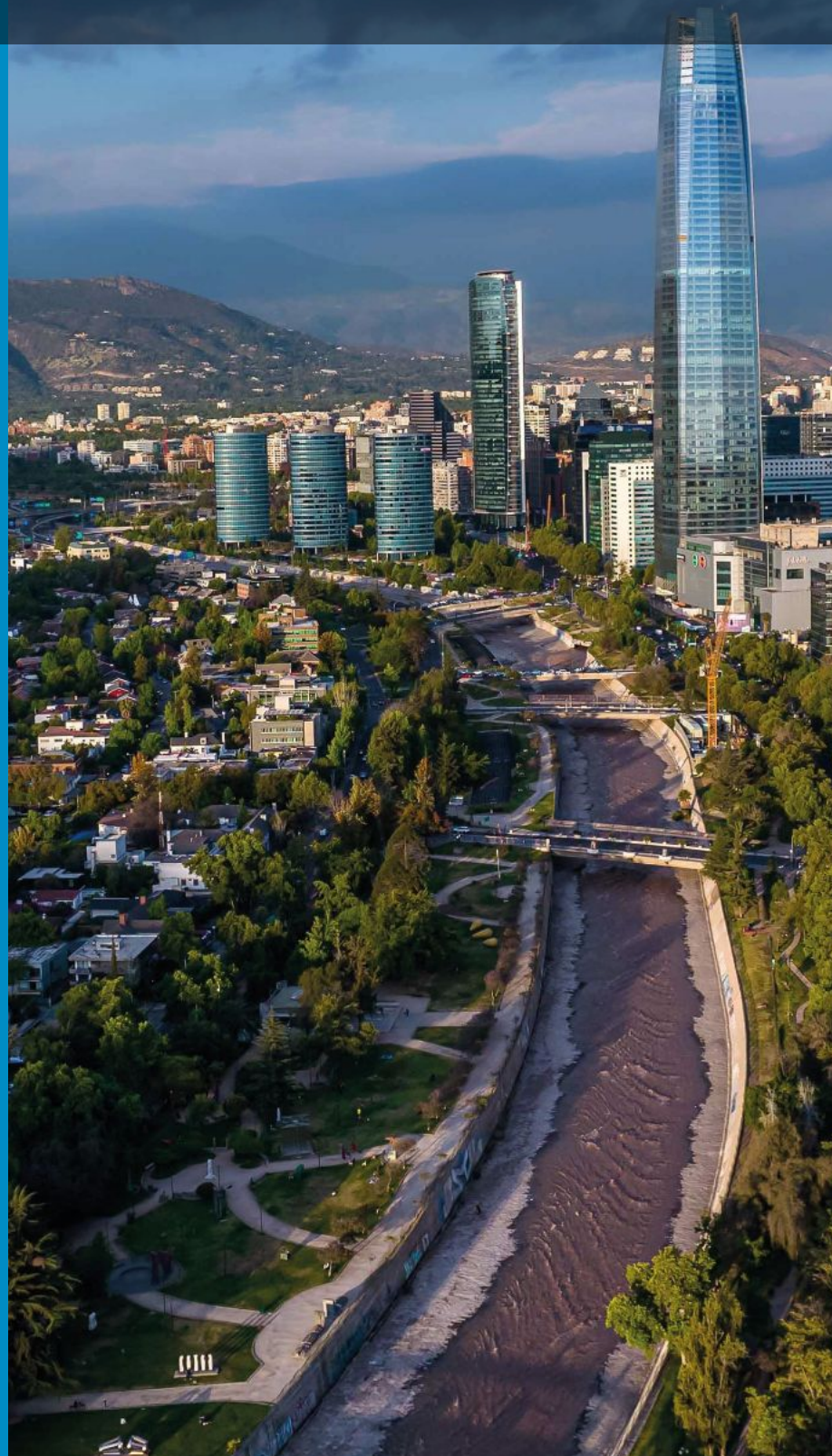
Annual GDP
USD 355 billion (2025)
Central Bank of Chile

Annual exports
USD 107 billion (2025)
Central Bank of Chile

FDI 2025
USD 14.5 billion
Central Bank of Chile

GDP per capita PPP
USD 37,340
IMF, WEO May 2026

Annual Imports
USD 92.6 billion (2025)
Central Bank of Chile



OPEN TO THE REST OF THE WORLD

CHILE HAS NEGOTIATED 31 FREE TRADE AGREEMENTS, GRANTING ACCESS TO 65 ECONOMIES THAT REPRESENT 88% OF THE WORLD'S GDP

FREE TRADE AGREEMENTS



ECONOMIC ASSOCIATION AGREEMENTS



ECONOMIC COOPERATION AGREEMENTS



AGREEMENTS FOR THE PROMOTION AND RECIPROCAL PROTECTION OF INVESTMENTS

- Austria
- Belgium-Luxembourg
- Costa Rica
- Croatia
- Cuba
- Czech Republic
- Denmark
- El Salvador
- Finland
- France
- Germany
- Greece
- Guatemala
- Honduras
- Hong Kong SAR
- Iceland
- Italy
- Malaysia
- Nicaragua
- Norway
- Panama
- Paraguay
- Philippines
- Poland
- Portugal
- Romania
- Spain
- Sweden
- Switzerland
- United Kingdom
- Uruguay
- Ukraine
- Venezuela

EXPORTS

48%

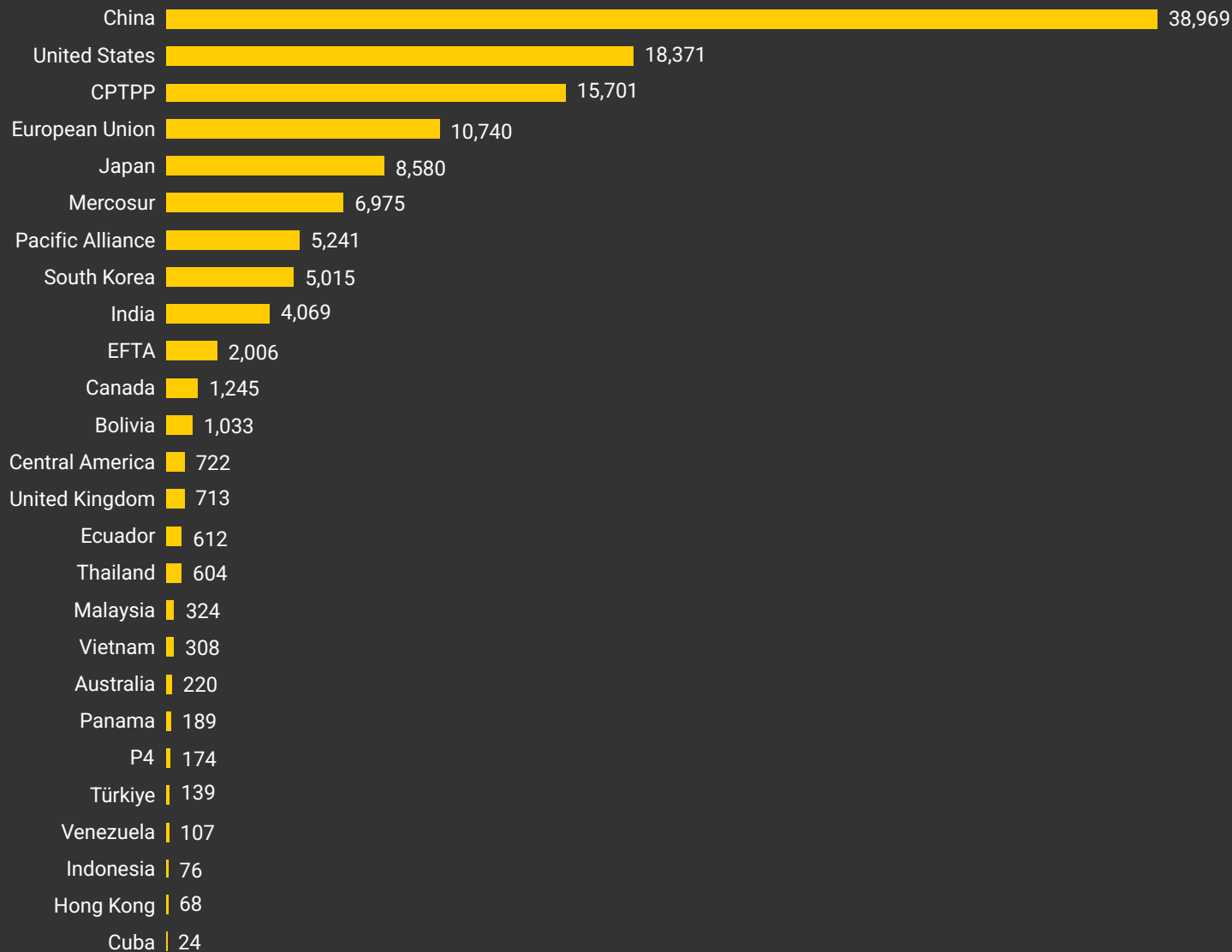
NON COPPER
(2025)

52%

TO CHINA AND THE
UNITED STATES
(2025)

TRADE EXCHANGE BY COMMERCIAL AGREEMENT

USD MM (2025)



EXPORT LEADERSHIP

CHILE WORLD'S LARGEST SUPPLIER



AQUACULTURE GLOBAL EXPORTER

#1

- Frozen salmon fillets
- Whole frozen salmon
- Canned mussels
- Frozen trout fillets
- Sea urchins
- Seaweed for industrial use
- Patagonian toothfish fillets



MINING GLOBAL EXPORTER

#1

- Copper
- Lithium carbonates
- Roasted molybdenum ores
- Iodine
- Potassium and sodium nitrates
- Molybdenum oxides and hydroxides



AGRIBUSINESS GLOBAL EXPORTER

#1

- Fresh cherries
- Fresh plums
- Dried plums

#2

- Shelled hazelnuts
- Oat grains
- Lilium bulbs

#3

- Walnuts



FORESTRY INDUSTRY GLOBAL EXPORTER

#2

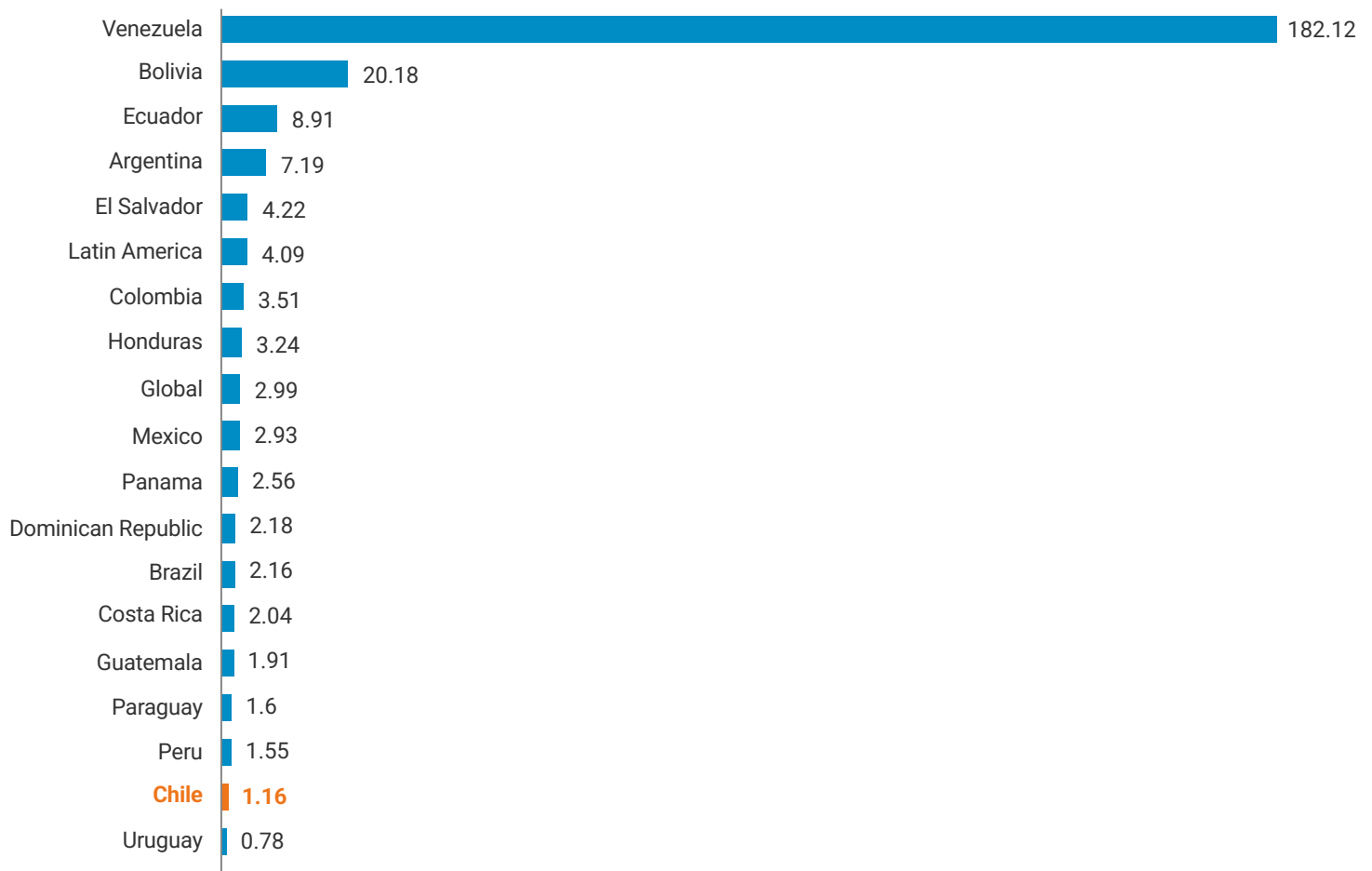
- Conifer plywood
- Profiled conifer wood
- Agglomerated cork stoppers

#3

- Raw conifer pulp

CHILE STANDS OUT AS ONE OF THE COUNTRIES WITH THE LOWEST RISK IN LATIN AMERICA

EMERGING MARKET BOND INDEX, EMBI (SPREAD, BASE POINTS, MAY 2025)



Nº1 PLAYER IN LATIN AMERICA

WORLD COMPETITIVENESS RANKING 2025

#1 LATIN AMERICAN COUNTRIES

POSITION		SCORE
42	Chile	62.5
54	Colombia	49.7
55	Mexico	48.8
58	Brazil	46.4
60	Peru	45.9
62	Argentina	42.8
69	Venezuela	25.5



67 economies analyzed.
Score of 100 = most
competitive, evaluating
the Economic Performance,
Government Efficiency,
Business Efficiency and
Infrastructure
of each country.

GLOBAL COMPETITIVENESS INDEX, WEF LATIN AMERICAN COUNTRIES

#1

INNOVATION

#2

INCLUSIVENESS

#2

RESILIENCE

Business Environmental
Ranking, Forbes

#1 Latin American
countries

Index of economic freedom,
Heritage Foundation

#1 Latin American
countries

1st

South American
economy in the OECD

A STRONG FOREIGN INVESTMENT REGIME



EQUAL TREATMENT

Companies based in Chile benefit from the same rights and obligations as Chilean companies.



FREE FLOW OF CAPITAL AND PROFITS

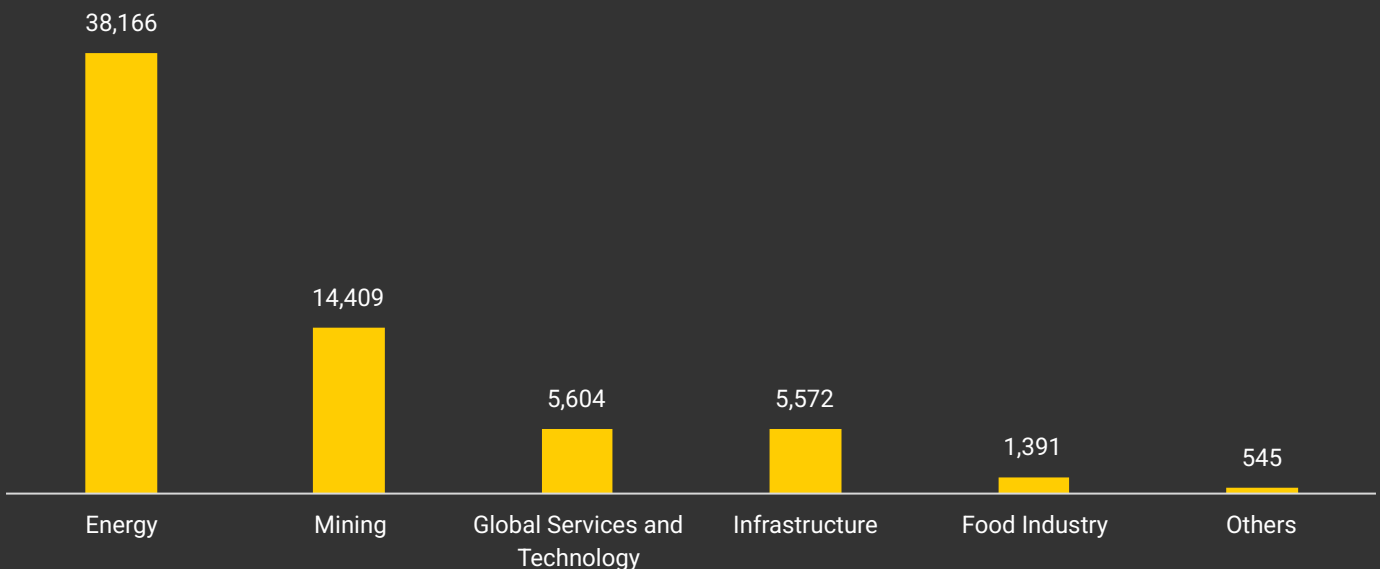
Local legislation allows the entry and repatriation of capital without cost.



PRO-BUSINESS ENVIRONMENT

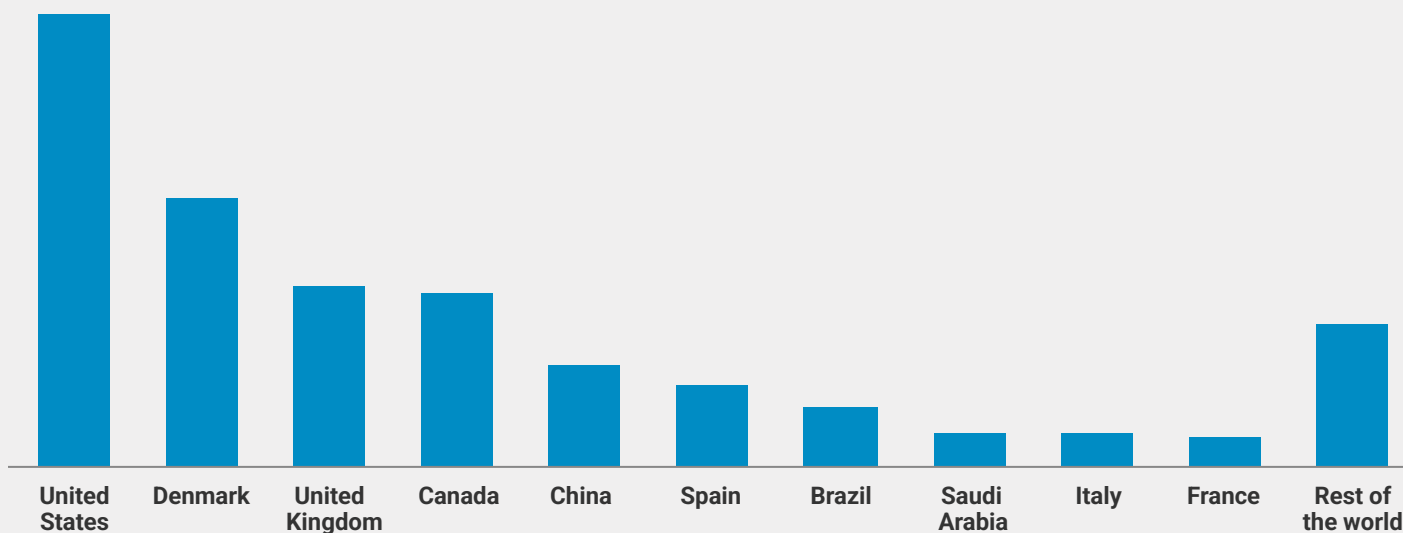
Simple tax structures / simplified business setup.

FDI BY SECTOR (USD MILLION)



Source: InvestChile.

FOREIGN DIRECT INVESTMENT SOURCE



**TOP SOURCE
COUNTRIES OF FDI**

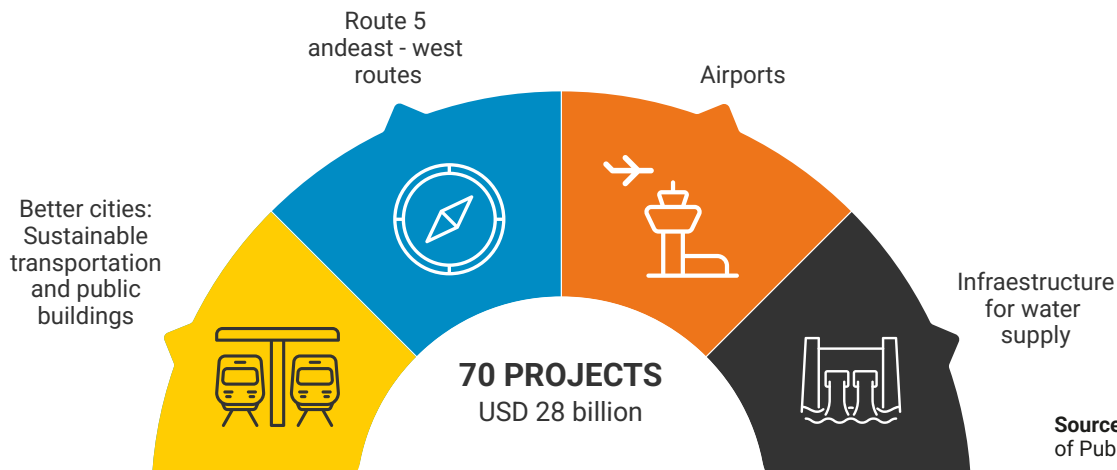


Source: InvestChile.

INVESTMENT OPPORTUNITIES



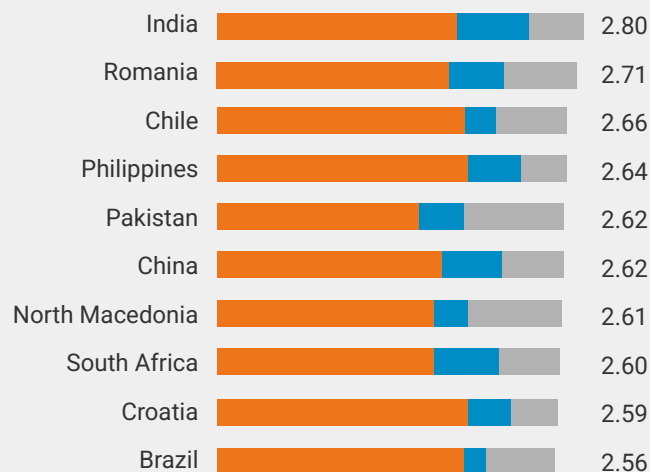
FUTURE INVESTMENTS IN PUBLIC USE INFRASTRUCTURE (2024-2028)



Source: Chilean Ministry of Public Works.

- ▶ #15 RECAI (Renewable Energy Country Attractiveness Index, EY)
- ▶ #1 Latin American countries

CLIMATESCOPE SCORE



Chile among the top 3 emerging markets for renewable energy investment (Climatescope)

Fundamentals Opportunities Experience

Source: BloombergNEF, 2025.
Note: highest score 5.

A full-page background image of a majestic mountain range with significant snow cover. In the foreground, there are several interconnected lakes with a striking turquoise or milky blue color. The surrounding terrain is dark and rugged, with some sparse vegetation. The sky is a clear, deep blue with a few wispy clouds. The overall mood is serene and majestic.

/Carey

Isidora Goyenechea 2800, floor 43 / Las Condes, Santiago, Chile / Tel: +56 2 2928 2200
www.carey.cl