/Carey

Abril de 2014

REFINANCIAMIENTO DE DEUDA DE EMECO

Baker and Carey in Emeco refinance and credit facility

Thomas Muskett-Ford

Baker & McKenzie (Chile) has helped mine equipment supplier Emeco refinance existing debt with an oversubscribed US$335 million notes placement and concurrent US$69 million Australian sourced credit facility.

Carey advised the lead lenders, Credit Suisse (Sydney) and Westpac Banking. It is also thought that King & Wood Mallesons in Austrailia counseled the banks involved, but this could not be confirmed prior to publication. The transaction closed 17 March.

Counsel to Emeco Holdings

Baker & McKenzie (Chile)

Partners Jaime Munro and Sebastián Vivanco, and associate Cristóbal Larraín

Counsel to Credit Suisse (Sydney) and Westpac Banking Corporation

Carey

Partner Diego Peralta and associates Elena Yubero and Manuel José Garcés

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