

MASISA OBTAINS A CREDIT FOR USD150 MILLION

Lulu Rumsey

Carey, Philippi, Linklaters and Simpson Thacher in Masisa loan

Latin Lawyer Carey and Linklaters have helped Chilean wood manufacturer Masisa in a US\$150 million credit agreement.

Lenders Banco Itaú, Deutsche Bank, JPMorgan, Rabobank, Scotiabank Chile and The Bank of Nova Scotia, which acted as administrative agent, were advised by Simpson Thacher & Bartlett LLP and Philippi, Yrarrázaval, Pulido & Brunner.

Masisa's Argentine branch acted as guarantor and was advised by Marval, O'Farrell & Mairal in the transaction, which closed on 9 December.

Counsel to Masisa

In-house counsel

Patricio Reyes, Christian Figueroa

Carey

Partner Francisco Ugarte and associate Alejandra Donoso in Santiago

Linklaters

Partner Conrado Tenaglia and associates Matthew Poulter and Tyler Stypinski in New York

Counsel to Masisa Argentina

Marval, O'Farrell & Mairal

Partner Cecilia Mairal and associates Beatriz Breccia and Verónica Scilling in Buenos Aires

This news alert is provided by Carey y Cía. Ltda. for educational and informational purposes only and is not intended and should not be construed as legal advice.

Carey y Cía. Ltda.
Isidora Goyenechea 2800, 43rd Floor.
Las Condes, Santiago, Chile.
www.carey.cl

**Counsel to Banco Itaú, Deutsche Bank, JPMorgan, Rabobank,
Scotiabank Chile and The Bank of Nova Scotia**

Philippi, Yrarrázaval, Pulido & Brunner

Partner Marcelo Armas and associate Marcela Silva in Santiago

Simpson Thacher & Bartlett

Partner Alan Brenner and associates Rodrigo Surcan Dos Santos and
Benjamín Alcaíno in New York