

LATAM AIRLINES ISSUES FOUR SETS OF BONDS

Raevathi Supramaniam

Chilean firm Carey has helped LATAM Airlines issue four sets of bonds worth US\$360 million.

Barros & Errázuriz Abogados advised JPMorgan Chase in the registration and placement of the bonds. Brokerage company Euroamérica Corredores de Bolsa was initial purchaser and hired Bofill Mir & Alvarez Jana Abogados.

The transaction was made in two tranches. The first consisted of two sets of bonds worth US\$103 million each, due in 2022. The second tranche included two bond issuances worth US\$76 million each and due in 2018.

The deal closed on 17 August.

Counsel to LATAM Airlines

In-house counsel - José Miguel Bellagamba Baldovino and Diego Fernando Valenzuela Prado

Carey

Partner Diego Peralta, and associates Fernando Noriega, Manuel José Garcés, Elvira Vial and Gabriel Acuña

Counsel to Euroamérica Corredores de Bolsa

Bofill Mir & Alvarez Jana Abogados

Partner Octavio Bofill and associates Daniela Buscaglia and Andrea Alarcón

Counsel to JPMorgan Chase

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