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ENERSIS EMITE BONO POR US$600 MILLONES

Chadbourne & Parke LLP in New York and Carey in Santiago have helped Chilean power company Enersis issue US$600 million worth of notes.

The joint bookrunners hired the New York office of Davis Polk & Wardwell LLP and Claro & Cía in Santiago. Enersis issued the 4% notes, which are due in 2026, on 25 October.

It is thought the trustee, BNY Mellon, called on Carter Ledyard & Milburn LLP, but this could not be confirmed before publication.

Enersis, which is controlled by Italy's Enel, wants to use the proceeds to repay 7.4% notes due in December and repurchase stock from shareholders in preparation for its mooted merger with Chilectra, another local electricity distributor.

Counsel to Enersis

In-house counsel - José Gaspar De La Fuente

Chadbourne & Parke LLP

Partner Allen Miller and Sey Hyo Lee, and associates Yamilet Echeverria and Amanda Sewell in New York

Carey

Partner Diego Peralta and associates Cristian Figueroa, Manuel José Garcés, Elvira Vial and Patricia Montt in Santiago

Counsel to BBVA Securities, Citigroup Global Markets, JP Morgan Securities, Morgan Stanley and Santander Investment Securities

Davis Polk & Wardwell LLP

Partner Maurice Blanco, counsel Katia Brener and foreign associate

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