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DEUTSCHE BANK TRUST COMPANY ACTED AS SECURITY AGENT OF SAMS'S BONDHOLDERS

Emilio Demetriou-Jones

Pillsbury Winthrop Shaw Pittman's New York office and Chilean firm Carey have advised Deutsche Bank Trust Company as placement agent in a US$45 million bond issuance by Chilean insurer Inversiones SAMS.

It is thought Dechert LLP advised Inversiones SAMS, but this could not be confirmed prior to publication.

The transaction closed on 3 February.

Counsel to Deutsche Bank Trust Company Americas

Pillsbury Winthrop Shaw Pittman

Partner Peter Baumgaertner and counsel Frank Vivero in New York

Carey

Partner Diego Peralta and associates Paluska Solar and Elvira Vial in Santiago

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Carey y Cía. Ltda.
Isidora Goyenechea 2800, 43rd Floor.
Las Condes, Santiago, Chile.
www.carey.cl