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CODELCO IN USD800 MILLION BOND ISSUANCE

Chile's Codelco makes US$800 million bond issuance

Chile's Carey and the New York office of Cleary Gottlieb Steen & Hamilton LLP have advised Chilean state-owned copper mining company Codelco on a US$800 million bond issuance.

The initial purchasers were advised by the New York, London and Washington, DC offices of Davis Polk & Wardwell LLP and Chile's Philippi, Yrarrázaval, Pulido & Brunner.

The offering closed on 9 July.

Counsel to Codelco

In-house counsel

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Counsel to Banco Santander, Deutsche Bank and HSBC

Davis Polk & Wardwell LLP

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