

## CODELCO IN USD800 MILLION BOND ISSUANCE

### Chile's Codelco makes US\$800 million bond issuance

Chile's Carey and the New York office of Cleary Gottlieb Steen & Hamilton LLP have advised Chilean state-owned copper mining company Codelco on a US\$800 million bond issuance.

The initial purchasers were advised by the New York, London and Washington, DC offices of Davis Polk & Wardwell LLP and Chile's Philippi, Yrarrázaval, Pulido & Brunner.

The offering closed on 9 July.

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### Counsel to Codelco

In-house counsel

Cristián Quinzio Santelices and Paola Cifuentes Miranda

Cleary Gottlieb Steen & Hamilton LLP

Partner Duane McLaughlin, senior counsel William Gorin and associates Francisco Garay, Sofía Martos, and Elizabeth Freedman in New York

Carey

Partners Juan Guillermo Levine and María Fernanda Carvajal, and associates Sebastián Monge and Felipe Artigas in Santiago

### Counsel to Banco Santander, Deutsche Bank and HSBC

Davis Polk & Wardwell LLP

Partners Nicholas Kronfeld and Michael Mollerus, counsel Katia Brener and associates Gabriel de Corral and Isaac MacDonald in New York, partner Jonathan Cooklin, counsel John Taylor and associate Dominic Foulkes in London and associate Susan Klavens Hutner in

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