/Carey

Agosto de 2014

BANCO DE CHILE EMITE BONOS POR US$700 MILLONES

Thomas Muskett-Ford

Banco de Chile has established a debt issuance programme worth 750 million Australian dollars (US$706 million) with help from Chile's Carey and King & Wood Mallesons in Sydney.

The deal closed on 17 July and is the latest among a series of debt transactions in which the bank, with help from Carey, has sought to diversify its funding sources by issuing debt abroad. In May, Banco de Chile offered notes in Japan – an offering which was preceded by a Swiss capital markets issuance in April.

Counsel to Banco de Chile

In-house counsel – Héctor Antonio Vallejos and Ignacio Aránguiz

Carey

Partner Diego Peralta and associates Sebastián Monge and Felipe Zaldívar in Santiago

King & Wood Mallesons

Partner Philip Harvey and associate Jo Dodd in Sydney

Esta alerta legal es proporcionada por Carey y Cía. Ltda. con fines educativos e informativos únicamente y no pretende ni debe interpretarse como asesoría legal.

Carey y Cía. Ltda.
Isidora Goyenechea 2800, Piso 43.
Las Condes, Santiago, Chile.
www.carey.cl