

ATENTO ISSUES DEBT IN CHILE

Kirkland & Ellis LLP's New York office and Carey in Santiago have helped Spanish customer relationship management company Atento issue US\$400 million worth of notes.

The administrative arrangers hired Davis Polk & Wardwell LLP in New York, London and São Paulo.

Atento issued the notes through its Luxembourg subsidiary Atento Luxco. The offering closed on 10 August.

The company provides customer relationship management and business process outsourcing services across Latin America.

Kirkland's New York office also helped Atento obtain a US\$50 million revolving credit facility. The lenders took counsel from Davis Polk in New York.

For the notes offering

Counsel to Atento Luxco

Kirkland & Ellis LLP

Partners Joshua Korff and Brian Hecht, and associates Marishka DeToy, Peter Seligson, Tracy Ke and Kirstin Beharry in New York

Carey

Partners Francisco Ugarte and Jorge Ugarte, and associates Luciano Aguilera and Héctor Juan Hernández in Santiago

Counsel to the administrative arrangers

Davis Polk & Wardwell LLP

Partner James Florack, and associates Sanders Witkow, Cecilia Liu, Doug Howell and Tanya Leykekhman in New York; partner Nick

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Benham, and associates Anne Cathrine Ingerslev and Anne Cathrine Ingerslev in London; and partner Manuel Garciadiaz, and associates Elliot de Carvalho and Lourenço Lopes-Sabino in São Paulo

For the credit facility

Counsel to Atento

Kirkland & Ellis LLP

Partners Neel Sachdev and Ben Myers, and associates Marimba Odundo-Mendez, Nathalie West, and Kirsty McCarroll in London

Counsel to the lenders

Davis Polk & Wardwell LLP

Partner James Florack, and associates Sanders Witkow, Cecilia Liu, Doug Howell and Tanya Leykekhman in New York; partner Nick Benham, and associates Anne Cathrine Ingerslev and Anne Cathrine Ingerslev in London; and partner Manuel Garciadiaz, and associates Elliot de Carvalho and Lourenço Lopes-Sabino in São Paulo